

Social Security Disability Insurance

March 2012 Baseline

Caseloads in thousands. Outlays in billions of dollars.

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
	act	act	act	proj	proj	proj	proj	proj	proj	proj	proj	proj	proj	proj

CALENDAR YEAR

Beneficiaries (December 31)

Disabled Workers

Men	4,101	4,310	4,494	4,644	4,755	4,865	4,952	5,008	5,054	5,093	5,127	5,152	5,217	5,276
Women	3,688	3,895	4,082	4,236	4,354	4,464	4,549	4,605	4,648	4,683	4,713	4,734	4,789	4,838
Subtotal	7,789	8,205	8,576	8,880	9,109	9,329	9,501	9,613	9,702	9,776	9,840	9,886	10,006	10,114
Spouses	159	161	164	166	167	168	168	168	167	166	166	165	165	165
Children	1,749	1,820	1,874	1,905	1,928	1,950	1,970	1,984	1,995	2,005	2,012	2,017	2,028	2,046
Total	9,696	10,186	10,614	10,951	11,204	11,447	11,639	11,764	11,864	11,948	12,018	12,068	12,199	12,324

Average Benefit (December 31)

Disabled Workers

Men	1,189	1,191	1,237	1,255	1,274	1,295	1,321	1,351	1,388	1,430	1,475	1,523	1,574	1,629
Women	925	931	972	990	1,010	1,030	1,054	1,082	1,114	1,150	1,188	1,229	1,273	1,319
Subtotal	1,064	1,068	1,111	1,128	1,148	1,168	1,193	1,222	1,257	1,296	1,338	1,382	1,430	1,480
Spouses	287	287	299	304	309	314	321	329	338	349	360	372	386	399
Children	318	318	330	335	340	345	351	358	367	379	391	405	419	434

Average Award (December 31)

Disabled Workers

Men	1,250	1,252	1,320	1,335	1,361	1,390	1,419	1,472	1,538	1,608	1,678	1,751	1,826	1,904
Women	963	969	1,028	1,042	1,064	1,089	1,114	1,157	1,210	1,268	1,326	1,386	1,448	1,513
Total	1,117	1,122	1,186	1,201	1,227	1,255	1,282	1,332	1,393	1,458	1,524	1,591	1,660	1,732

Disabled Workers

Start of Year	7,427	7,789	8,205	8,576	8,880	9,109	9,329	9,501	9,613	9,702	9,776	9,840	9,886	10,006
Awards	986	1,053	1,025	1,025	1,013	1,004	972	926	914	912	916	912	913	916
Exits	-624	-637	-654	-721	-784	-784	-800	-814	-825	-838	-852	-867	-793	-809
End of Year	7,789	8,205	8,576	8,880	9,109	9,329	9,501	9,613	9,702	9,776	9,840	9,886	10,006	10,114
Exit Rate	-8.4%	-8.2%	-8.0%	-8.4%	-8.8%	-8.6%	-8.6%	-8.6%	-8.6%	-8.6%	-8.7%	-8.8%	-8.0%	-8.1%

(continued)

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March 2012 Baseline

Caseloads in thousands. Outlays in billions of dollars.

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
	act	act	act	proj	proj	proj	proj	proj	proj	proj	proj	proj	proj	proj

FISCAL YEAR

Regular Benefit Outlays

Disabled Workers	94.1	100.6	106.2	113.7	120.1	125.2	130.3	135.2	140.0	145.1	150.7	156.5	164.3	172.1
Spouses	0.5	0.5	0.6	0.6	0.6	0.6	0.6	0.6	0.7	0.7	0.7	0.7	0.7	0.8
Children	<u>6.4</u>	<u>6.7</u>	<u>7.0</u>	<u>7.4</u>	<u>7.6</u>	<u>7.9</u>	<u>8.1</u>	<u>8.3</u>	<u>8.5</u>	<u>8.7</u>	<u>9.1</u>	<u>9.4</u>	<u>9.7</u>	<u>10.2</u>
Total	101.0	107.9	113.8	121.7	128.3	133.7	139.0	144.1	149.1	154.5	160.4	166.6	174.8	183.0

Retroactive Benefit Outlays

Disabled Workers	12.3	13.1	12.5	13.4	14.1	14.7	15.3	15.5	16.0	16.1	16.7	17.4	18.2	19.1
Spouses	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1
Children	<u>1.7</u>	<u>1.8</u>	<u>1.7</u>	<u>1.8</u>	<u>1.8</u>	<u>1.9</u>	<u>1.9</u>	<u>1.9</u>	<u>2.0</u>	<u>2.0</u>	<u>2.0</u>	<u>2.1</u>	<u>2.2</u>	<u>2.3</u>
Total	14.0	15.0	14.2	15.2	16.0	16.6	17.3	17.5	18.0	18.1	18.8	19.5	20.5	21.4

Total Benefit Outlays

Disabled Workers	106.4	113.8	118.7	127.1	134.2	139.9	145.6	150.7	155.9	161.2	167.4	173.9	182.6	191.2
Spouses	0.6	0.6	0.6	0.6	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.8	0.8	0.8
Children	<u>8.1</u>	<u>8.5</u>	<u>8.7</u>	<u>9.1</u>	<u>9.5</u>	<u>9.7</u>	<u>10.0</u>	<u>10.2</u>	<u>10.4</u>	<u>10.7</u>	<u>11.1</u>	<u>11.5</u>	<u>11.9</u>	<u>12.4</u>
Subtotal	115.1	122.9	128.0	136.9	144.3	150.3	156.3	161.6	167.1	172.6	179.2	186.1	195.3	204.4
Adjustment	<u>-0.1</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>-0.1</u>
Outlays (OMB Table 13.1)	115.0	122.9	128.0	136.9	144.3	150.3	156.3	161.6	167.1	172.7	179.3	186.1	195.3	204.3

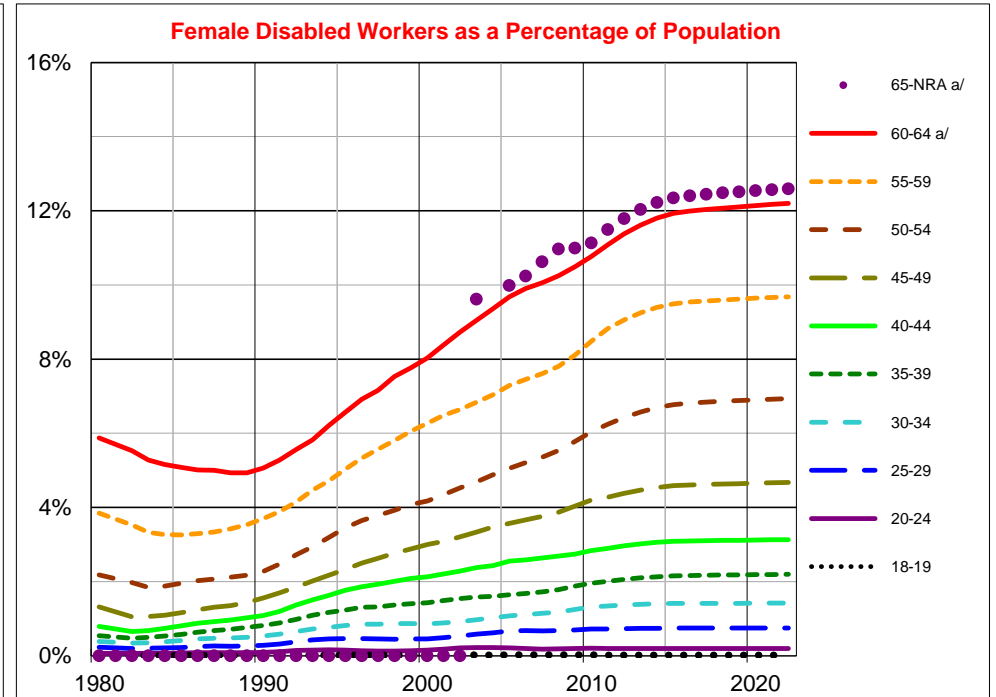
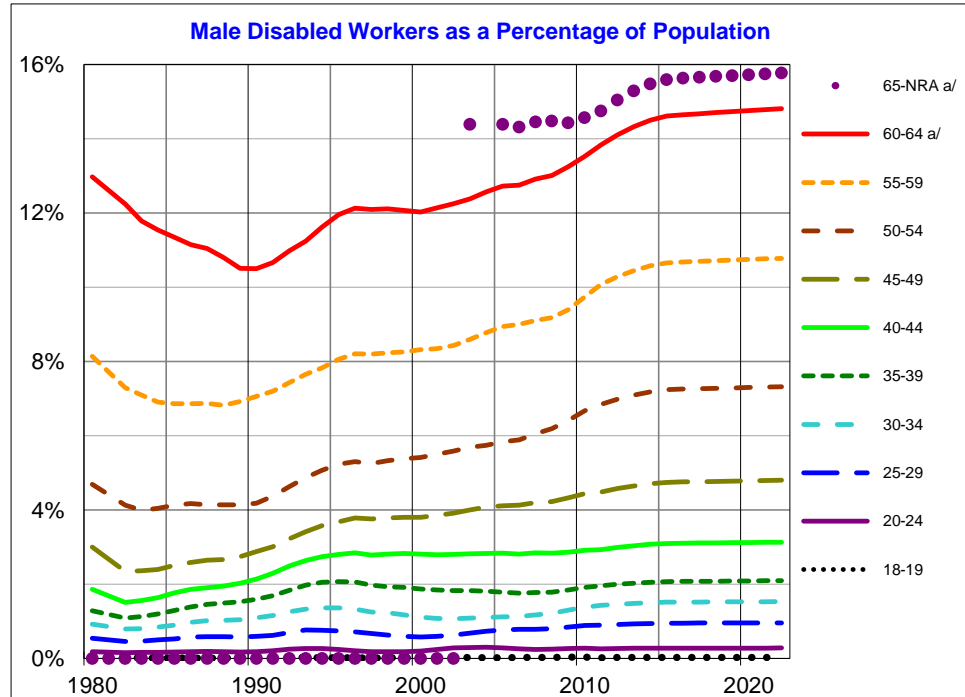
KEY ASSUMPTIONS

Average Wage for Indexing	40,712	41,674	42,911	43,989	44,382	46,322	48,330	50,475	52,590	54,861	57,213	59,642	61,988	64,473
Taxable Maximum	106,800	106,800	106,800	110,100	113,400	116,100	117,300	122,400	127,800	133,500	138,900	144,900	151,200	157,500
PIA for Hypothetical "Lifelong Average"														
Disabled Worker (Age 50)	1,510	1,543	1,578	1,578	1,626	1,666	1,689	1,767	1,847	1,930	2,011	2,098	2,188	2,281
Maximum PIA (Age 50)	2,426	2,486	2,550	2,548	2,629	2,698	2,737	2,864	2,995	3,131	3,262	3,402	3,549	3,697
COLA for this Calendar Year	0.0%	0.0%	3.6%	1.3%	1.4%	1.4%	1.8%	2.0%	2.2%	2.3%	2.3%	2.3%	2.3%	2.3%
COLA Month for this Calendar Year	12/2009	12/2010	12/2011	12/2012	12/2013	12/2014	12/2015	12/2016	12/2017	12/2018	12/2019	12/2020	12/2021	12/2021

(continued)

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
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TABLES



a. At 62 or older, eligible workers may collect either retired- or disabled-worker benefits. Disabled workers are converted to retired workers at "normal retirement age" (NRA), now 66 and set to climb to 67.

NOTES

OMB = Office of Management and Budget. PIA = Primary Insurance Amount. COLA = Cost-of-Living Adjustment.

Details may not add to totals because of rounding. A few beneficiaries are not identified by sex.

Exits chiefly represent terminations due to death or conversion to retirement, plus some medical recoveries.

Benefit outlays exclude outlays for administrative spending, demonstration projects, vocational rehabilitation, and the payment to Railroad Retirement.

The adjustment reconciles actuarial data, which consider certain items as negative benefit outlays, and budget data, which consider them as positive income. The adjustment includes, among other things, transfers from the Old-Age and Survivors Insurance (OASI) Trust Fund to the Disability Insurance (DI) Trust Fund in 2007-2009 to reallocate the costs of certain dual beneficiaries. Total outlays include those transfers, whereas regular- and retroactive-benefit outlays do not.