

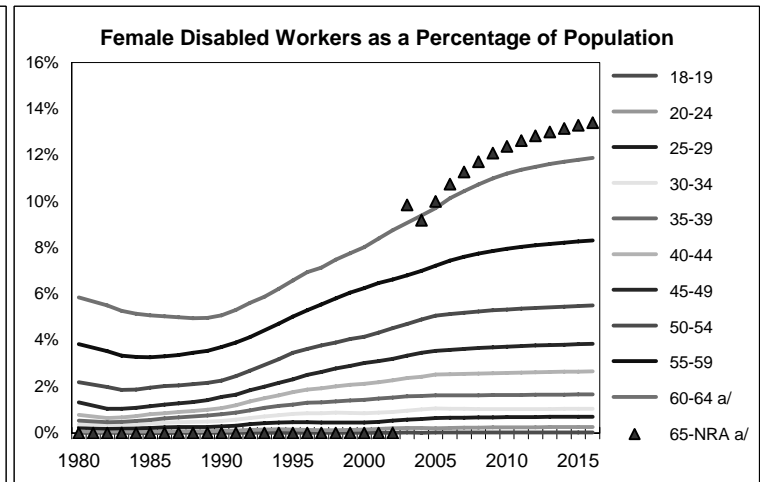
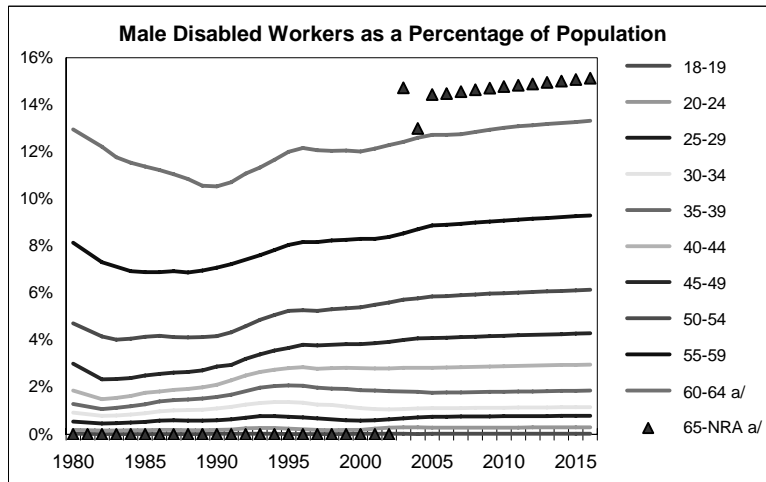
**Social Security Disability Insurance**

**CBO January 2007 Baseline**

January 03, 2007

(Caseloads in Thousands; Outlays in Billions of Dollars)

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
	act	est	proj	proj	proj	proj	proj	proj	proj	proj	proj	proj	proj
<b>CALENDAR YEAR</b>													
Beneficiaries (December 31)													
Disabled workers													
Men	3,521	3,646	3,781	3,910	4,012	4,115	4,218	4,290	4,340	4,407	4,475	4,535	4,591
Women	3,003	3,165	3,320	3,465	3,582	3,696	3,806	3,887	3,943	4,009	4,075	4,133	4,185
Subtotal	6,525	6,811	7,101	7,376	7,593	7,811	8,024	8,177	8,282	8,416	8,550	8,668	8,776
Spouses	157	156	159	160	161	161	162	161	159	158	156	155	153
Children	1,633	1,650	1,655	1,661	1,667	1,669	1,670	1,669	1,667	1,669	1,677	1,688	1,700
Total	8,314	8,617	8,915	9,198	9,421	9,641	9,855	10,006	10,108	10,243	10,384	10,511	10,629
Average benefit (December 31)													
Disabled workers													
Men	\$1,052	\$1,092	\$1,114	\$1,148	\$1,184	\$1,222	\$1,264	\$1,308	\$1,354	\$1,403	\$1,454	\$1,507	\$1,561
Women	\$805	\$839	\$859	\$888	\$919	\$951	\$985	\$1,022	\$1,060	\$1,099	\$1,141	\$1,184	\$1,229
Subtotal	\$938	\$975	\$995	\$1,026	\$1,059	\$1,094	\$1,132	\$1,172	\$1,214	\$1,258	\$1,305	\$1,353	\$1,403
Spouses	\$245	\$255	\$261	\$269	\$278	\$287	\$297	\$308	\$320	\$332	\$344	\$357	\$371
Children	\$279	\$290	\$297	\$307	\$317	\$328	\$340	\$353	\$366	\$380	\$394	\$409	\$425
Average disabled-worker award													
Men	\$1,128	\$1,157	\$1,179	\$1,241	\$1,288	\$1,342	\$1,401	\$1,458	\$1,517	\$1,576	\$1,636	\$1,697	\$1,760
Women	\$846	\$874	\$893	\$941	\$979	\$1,023	\$1,070	\$1,116	\$1,163	\$1,210	\$1,259	\$1,309	\$1,360
Total	\$997	\$1,024	\$1,047	\$1,103	\$1,148	\$1,197	\$1,251	\$1,305	\$1,359	\$1,414	\$1,469	\$1,526	\$1,584
Disabled workers, start of year	6,192	6,525	6,811	7,101	7,376	7,593	7,811	8,024	8,177	8,282	8,416	8,550	8,668
Awards	832	796	830	854	879	886	896	906	911	927	939	939	940
"Exits"	-500	-509	-541	-579	-661	-669	-683	-753	-806	-793	-805	-822	-832
Disabled workers, end of year	6,525	6,811	7,101	7,376	7,593	7,811	8,024	8,177	8,282	8,416	8,550	8,668	8,776
Exit rate	-8.1%	-7.8%	-7.9%	-8.1%	-9.0%	-8.8%	-8.7%	-9.4%	-9.9%	-9.6%	-9.6%	-9.6%	-9.6%



a. At 62 or older, eligible workers may collect either retired- or disabled-worker benefits. Disabled workers are converted to retired workers at "normal retirement age" (NRA), which climbs from 65 to 66 during this period and eventually to 67.

(continued)

**Social Security Disability Insurance**

**CBO January 2007 Baseline**

January 03, 2007

(Caseloads in Thousands; Outlays in Billions of Dollars)

	2005 act	2006 est	2007 proj	2008 proj	2009 proj	2010 proj	2011 proj	2012 proj	2013 proj	2014 proj	2015 proj	2016 proj	2017 proj
<b>FISCAL YEAR</b>													
Regular benefits													
Disabled workers	\$67.0	\$73.5	\$79.9	\$85.4	\$91.4	\$96.4	\$102.4	\$108.6	\$114.4	\$120.2	\$126.6	\$133.3	\$140.1
Spouses	\$0.4	\$0.5	\$0.5	\$0.5	\$0.5	\$0.5	\$0.6	\$0.6	\$0.6	\$0.6	\$0.6	\$0.6	\$0.7
Children	\$5.1	\$5.4	\$5.7	\$5.9	\$6.1	\$6.3	\$6.5	\$6.8	\$7.0	\$7.3	\$7.6	\$7.9	\$8.3
Subtotal	\$72.5	\$79.3	\$86.1	\$91.8	\$98.1	\$103.2	\$109.5	\$116.0	\$122.1	\$128.1	\$134.8	\$141.9	\$149.0
Retroactive benefits	\$11.3	\$11.3	\$11.9	\$12.7	\$13.2	\$13.9	\$13.7	\$14.5	\$15.3	\$16.1	\$17.1	\$18.0	\$19.0
Total benefits													
Disabled workers	\$76.9	\$83.4	\$90.5	\$96.6	\$103.2	\$108.8	\$114.6	\$121.6	\$128.2	\$134.7	\$141.9	\$149.5	\$157.2
Spouses	\$0.5	\$0.5	\$0.5	\$0.6	\$0.6	\$0.6	\$0.6	\$0.6	\$0.6	\$0.7	\$0.7	\$0.7	\$0.7
Children	\$6.3	\$6.7	\$7.0	\$7.3	\$7.5	\$7.8	\$8.0	\$8.3	\$8.6	\$8.9	\$9.3	\$9.7	\$10.1
Subtotal	\$83.8	\$90.7	\$98.1	\$104.5	\$111.3	\$117.2	\$123.2	\$130.5	\$137.4	\$144.2	\$151.9	\$159.9	\$168.0
Plug	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0
Outlays (OMB Table 13.1)	\$83.8	\$90.7	\$98.1	\$104.5	\$111.3	\$117.2	\$123.2	\$130.5	\$137.4	\$144.2	\$151.9	\$159.9	\$168.0
<b>KEY ASSUMPTIONS</b>													
Average wage for indexing	\$36,953	\$38,645	\$40,114	\$41,792	\$43,634	\$45,422	\$47,241	\$49,084	\$50,961	\$52,859	\$54,824	\$56,836	\$58,912
Taxable maximum	\$90,000	\$94,200	\$97,500	\$102,000	\$105,900	\$110,400	\$115,200	\$120,000	\$124,800	\$129,600	\$134,700	\$139,800	\$144,900
PIA for mythical "lifelong average" disabled worker (age 50)	\$1,326	\$1,376	\$1,402	\$1,476	\$1,532	\$1,597	\$1,667	\$1,735	\$1,805	\$1,875	\$1,947	\$2,019	\$2,094
Maximum PIA (age 50)	\$2,120	\$2,205	\$2,249	\$2,370	\$2,462	\$2,567	\$2,681	\$2,793	\$2,906	\$3,021	\$3,138	\$3,257	\$3,380
COLA this calendar year	4.1%	3.3%	1.5%	2.2%	2.2%	2.2%	2.2%	2.2%	2.2%	2.2%	2.2%	2.2%	2.2%
Date	Dec. 05	Dec. 06	Dec. 07	Dec. 08	Dec. 09	Dec. 10	Dec. 11	Dec. 12	Dec. 13	Dec. 14	Dec. 15	Dec. 16	Dec. 17

By convention, most Social Security program statistics are by calendar year. Benefit payments in the federal government's fiscal year (October through September) roughly track figures for the preceding December--for example, regular benefits in fiscal 2006 approximately equal recipients in December 2005 times their average amount, times twelve. COLAs and a rising NRA complicate that relationship, but it remains a useful rule of thumb.

Details may not add to totals due to rounding. A few beneficiaries are not identified by sex.

Outlays depict benefit costs only and omit vocational rehabilitation and the payment to railroad retirement (which are mandatory) and administrative costs (discretionary).

"Exits" chiefly represent terminations due to death or conversion to retirement, plus some medical recoveries.

Retroactive benefits chiefly go to newly-awarded disabled workers for past months, including the months spent in processing their applications. Unusually high retroactive payments in 2002 through 2010 stem largely from processing approximately 300,000 awards to current and former SSI recipients that SSA discovered should have received DI based on work performed after they started getting SSI. (SSA announced that finding in July 2001 and initially estimated the number of people at 130,000.) Because SSI is a needs-tested program and offsets DI benefits (except for the first \$20 a month) on a dollar-for-dollar basis, most of the extra DI costs will be offset by reduced SSI benefits and reimbursement for past overpayments. The exact timing of those large reimbursements (paid by DI to the general fund) is very uncertain.

COLA = cost-of-living adjustment, PIA = primary insurance amount, NRA = "normal retirement age" (when disabled workers are converted to retired workers).